

# Canadian Carbon Markets

The Future Value of Credits

Alastair Handley  
[ahandley@radiclebalance.com](mailto:ahandley@radiclebalance.com)

**RADICLE**





# Carbon Pricing in Canada



Carbon Pricing takes a two basic forms in Canada

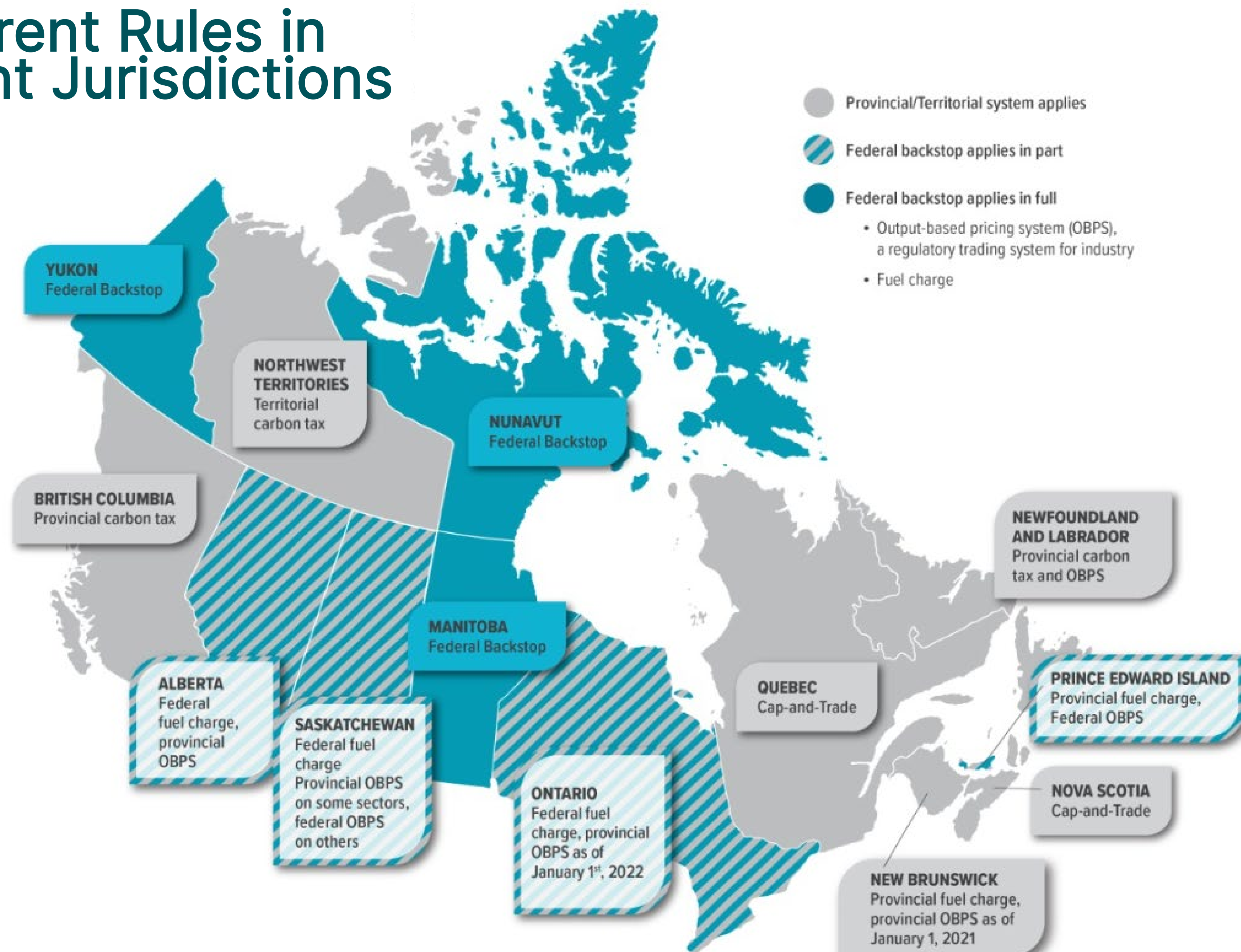
The Carbon Tax & the Carbon Market

The GOC has set minimum stringency standards that applies to both carbon pricing forms.

A province/territory can run their own carbon pricing system if it is deemed to be equivalent to the Federal standards

GOC system applies if a province/territory doesn't have their own system.

# Different Rules in Different Jurisdictions



# Current Market Structures



Global compliance

CORSIA compliance

Voluntary compliance

National compliance

Sub-national  
compliance

What does this really mean?

Historically the line between a compliance market and a voluntary market was very clear. Today it is blurred or non-existent.

A credit generated in a sub national market, might be able to be used in any of the other markets.

While a credit generated in the Global Compliance market might be restricted from being used in another market.

In summary it's really complicated. Some countries are taking steps to nationalize carbon credits thereby restricting owners from selling them to international markets.





R

# Future Value of Credits

The GOC's price on carbon is expected to rise to \$170/tCO<sub>2</sub>e in 2030.

The federal government wants to manage the supply of credits to keep prices high.

We expect demand and prices for credits in international markets to rise out to 2030.

Investors like Radicle are entering into long term offtake agreements guaranteeing revenues for project developers.

\$600M CDN has been invested in carbon streaming companies in Canada.



We're ready when you are.



**RADICLE**

**Alastair Handley**

Founder

ahandley@radiclebalance.com

403.912.9132

---

#1930, 401 9<sup>th</sup> Ave SW, Calgary AB, Canada

US Office: San Francisco, CA

Brazil Office: Sao Paulo, SP

radiclebalance.com

Radicle is a technology  
company and global leader  
in Environmental  
Quantification Software.

We deliver an array of  
services and solutions  
enabling clients to efficiently  
meet their sustainability  
commitments.